

Brazosport Independent School District
Debt Transparency Information
August 31, 2019

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Tax Ser 2005 (QZAB)	Yes	\$ 8,000,000	08/31/2019	\$ 8,000,000	\$ -	\$ 8,000,000	06/30/2021
Mtc Tax QSCNs Taxable Ser 2010Q (Direct Pay to Issuer)	Yes	9,330,000	08/31/2019	9,330,000	2,029,400	11,359,400	08/15/2029
U/L Tax Ref Bds Ser 2011	Yes	8,984,985	08/31/2019	7,954,985	1,852,315	9,807,300	02/15/2023
U/L Tax Ref Bds Ser 2012	Yes	30,385,000	08/31/2019	15,735,000	1,188,350	16,923,350	02/15/2023
U/L Tax Sch Bldg & Ref Bds Ser 2012A	Yes	56,870,000	08/31/2019	28,110,000	2,503,059	30,613,059	02/15/2025
U/L Tax Ref Bds Ser 2013	Yes	9,415,000	08/31/2019	1,795,000	108,825	1,903,825	02/15/2023
U/L Tax Sch Bldg Bds Ser 2015	Yes	54,785,000	08/31/2019	42,035,000	12,730,431	54,765,431	02/15/2035
U/L Tax Ref Bds Ser 2016	Yes	6,180,000	08/31/2019	3,410,000	102,575	3,512,575	02/15/2022
U/L Tax Sch Bldg Bds Ser 2017	Yes	34,465,000	08/31/2019	33,885,000	15,512,841	49,397,841	02/15/2042
U/L Tax Sch Bldg Bds Ser 2017A	Yes	45,915,000	08/31/2019	44,280,000	15,488,475	59,768,475	02/15/2037
U/L Tax Sch Bldg Bds Ser 2018	Yes	42,320,000	08/31/2019	38,455,000	12,906,025	51,361,025	02/15/2034
				<u>\$ 232,989,985</u>	<u>\$ 64,422,296</u>	<u>\$ 297,412,281</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Tax Ser 2005 (QZAB)	NR	NR	NR	NR
Mtc Tax QSCNs Taxable Ser 2010Q (Direct Pay to Issuer)	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2011	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2012	Aa2	NR	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2012A	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2013	Aa2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2015	Aa2	NR	NR	NR
U/L Tax Ref Bds Ser 2016	Aa2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2017	Aa2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2017A	Aa2	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2018	Aa2	NR	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Tax Ser 2005 (QZAB)	School Building
Mtc Tax QSCNs Taxable Ser 2010Q (Direct Pay to Issuer)	Renovation of Existing Facilities
U/L Tax Ref Bds Ser 2011	Refunding
U/L Tax Ref Bds Ser 2012	Refunding
U/L Tax Sch Bldg & Ref Bds Ser 2012A	School Building and Refunding
U/L Tax Ref Bds Ser 2013	Refunding
U/L Tax Sch Bldg Bds Ser 2015	School Building
U/L Tax Ref Bds Ser 2016	Refunding
U/L Tax Sch Bldg Bds Ser 2017	School Building
U/L Tax Sch Bldg Bds Ser 2017A	School Building
U/L Tax Sch Bldg Bds Ser 2018	School Building

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Tax Ser 2005 (QZAB)	\$ 8,000,000	\$ 8,000,000	\$ -
Mtc Tax QSCNs Taxable Ser 2010Q (Direct Pay to Issuer)	9,241,381	9,241,381	-
U/L Tax Ref Bds Ser 2011	9,836,011	9,836,011	-
U/L Tax Ref Bds Ser 2012	32,524,686	32,524,686	-
U/L Tax Sch Bldg & Ref Bds Ser 2012A	58,932,786	58,932,786	-
U/L Tax Ref Bds Ser 2013	9,805,000	9,805,000	-
U/L Tax Sch Bldg Bds Ser 2015	59,250,000	59,250,000	-
U/L Tax Ref Bds Ser 2016	6,642,211	6,642,211	-
U/L Tax Sch Bldg Bds Ser 2017	35,000,000	35,000,000	-
U/L Tax Sch Bldg Bds Ser 2017A	50,000,000	50,000,000	-
U/L Tax Sch Bldg Bds Ser 2018	45,000,000	45,000,000	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 264,329,985		
Total of all authorized unissued debt:	267,000,000		
Total of all outstanding debt obligations:		\$ 232,989,985	\$ 297,412,281
Total authorized debt secured by Ad Valorem Taxation:	\$ 531,329,985		
Total outstanding Ad Valorem debt obligations:		\$ 232,989,985	\$ 297,412,281
Total authorized Ad Valorem debt per capita:	\$ 9,262		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,062	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5,185
	<u>Population</u>		
2019 Population ^(a) :	57,365		

^(a) Source: The Texas Municipal Advisory Council of Texas.